

September 19, 2013
DDS Inc.

News Release

Notification Regarding Payment Completion of Stock Acquisition Rights
Through Third-Party Allotment

DDS Inc. (“the Company”) hereby announces that for the issuance of the 3rd series of stock acquisition rights (SARs) through third-party allotment, which had been approved in the Company’s board of directors’ meeting held on September 3, 2013, the procedure has been completed to fully pay the issue price of SARs issued from the party to be allotted.

Summary of the issuance of No. 3 series of SARs through third-party allotment

(1) Issue date	September 19, 2013
(2) Total number of SARs	125
(3) Issue price	Total of 15,625,000 yen (125,000 yen per SAR)
(4) Number of dilutive shares resulting from such issuance	25,000 shares (200 shares per SAR)
(5) Funds to be raised	1,978,125,000 yen (Estimated net proceeds: 1,967,425,000 yen) (Breakdown) Amount to be raised through the issuance of SARs : 15,625,000 yen Amount to be raised through the execution of SARs: 1,962,500,000 yen
(6) Strike price	78,500 yen per share (fixed)
(7) Method of offer or allotment (the party to be allotted)	Third-party allotment to Milestone Capital Management
(8) Date of subscription	September 19, 2013
(9) Date of payment	September 19, 2013

*For the details of such SARs, please see our disclosure document dated on September 3, 2013 “Notification regarding the issuance of the No. 3 series of SARs to be issued through third-party allotment and closing of the third-party allotment agreement with the commitment provisions.”

Company information

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